

LION "How To" Guide

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Contents

What is LION?
How to Request an Account
How to Log In
How to Request a Password Reset
How to Close an Account
How to Navigate the Interface
How to Download Data in CSV or Excel Format
How to Hide a Column
How to Save a Report in PDF Format5
Reports Available
Sales to RSP7
Sales History7
Comparative Sales and Rankings7
On-hand Inventory
PO History
Price Report8
Wholesale Price Promotions
What is my Agency or Vendor Number?

What is LION?

LION (Liquor Information Online Network) is a reporting system that is only available to Suppliers and Agents that have products listed in SK. It contains reports on sales data, wholesale pricing, wholesale price promotions and on-hand inventory and purchase orders for products that are distributed through BDL, SLEEMANS and Minhas.

How to Request an Account

Individual account creation requests can be sent to SLGA Service Desk at servicedesk@slga.com. The following information will be needed:

- First and last name
- Organization
- Job title
- Phone number
- Email address
- Full mailing address

How to Log In

Go to <u>https://drive.slga.com</u> and login using your login credentials. Once logged in, click on "Portals" on the left-hand side of the screen and double-click on "Lion Reporting".

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TIBC@"WebFOCUS"		Â	Portals
Sign in		<u>17</u>	
Username *			PORTALS 1
SLGAWEB\testuser123			
Password *			*
			Lion Doporting
Tour WebFOCUS			Lion Reporting
Visit the Knowledge Base			

How to Request a Password Reset

To request a password reset, contact the SLGA Service Desk at <u>servicedesk@slga.com</u> or 306-787-8181.

How to Close an Account

When a LION user leaves your organization, notify SLGA (at <u>servicedesk@slga.com</u> or, <u>wholesalepricing@slga.com</u>) to cancel their access immediately to ensure key competitive data remains protected. On a similar note, we strongly discourage username and password sharing amongst users.

How to Navigate the Interface

Use the tabs across the top of the screen to access different reports.

Saskatche	ewan Liquor and Gamir	ng Autho	ority - LION (Wholesal	e)					
Measure* 9L	Case Volume	•	Start Date(YYY	Y <mark>-MM-DD</mark>)*	2021-01-01	0	End Date(YYYY-N	1M-DD)*	2022-12-31	
SKU			UPC				Category Type	All		•
Alcohol % Max			Pack Format	All		•	Size(ml)			
Wine Varietal	All	•	Product Type	All		-	Agent ID			

Each report offers its own set of filters. Mandatory fields are flagged with an asterisk. After indicating the desired search criteria, click on the "Submit" button to run the report. The "Reset" button will clear all selections to start again. Once the report has run, the "Hide filters" button located on the top-right corner can be used to optimize screen space.

How to Download Data in CSV or Excel Format

Excel

CSV (comma delimited)

Each report has two different tabs: a formatted view and raw data for CSV and Excel file downloads. To download a CSV or Excel file, navigate to the second tab, click on the *"vertical dots"* icon on the top-right corner and select the "Export" option. Finally, choose the desired file type and click on the "Export" button.

Sales to RSP Sales	History	Comparative Sal	es/Rankings On Hand In	ventory PO Hist	FOB and Vendor Quotes	Price Report	Wholesale Price Prom	otions		
Saskatchewan L	iquor and	d Gaming A	uthority - LION (Who	olesale)					0	
Comparative Sales/Rar	nking <mark>Cor</mark>	mparative Sales/R	anking - For CSV/Excel Downlo	⊳ad						
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			Comparative Sal	es/Ranking	Comparative Sales/	/Ranking - For	CSV/Excel Down	load		
			Export	, , , , ,	PRODUCT_CATEG_DES Allied Products Allied Products Allied Products Allied Products	CR 1 ITEM_NU 502 502 502 502 502	IM DEFAULT_UF 62860000050 62860000050 62860000050 62860000050	PC (1 ITEN 2 DOU 2 DOU 2 DOU 2 DOU 2 DOU		

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Allied Products

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Allied Products

How to Hide a Column

To hide certain column, click its header and check the "Hide Column" box.

Sales to RSP	Sales Histor	Comparative Sa	lles/Rankings	On Hand Inventory	PO History	FOB and Vendor Quotes	Price Report	Wholesale Price	Promotions
Saskatchev	van Liquo	or and Gaming A	Authority - I	LION (Wholesale)				
Comparative S	ales/Ranking	Comparative Sales/	Ranking - For CS	V/Excel Download					
Category SKU Sort Ascending Descending	Default UPC	Description		2 % [Pack] Siz Filter Highlight Select	Clear Clear	ategory Type 📋 Rank All 🗍	Rank Categ 📱 Year/Mont	h î Current I	Previous] 9
Count	~	Abs Category	Create						
Subtotal: DOUBLE Total: Allied Produc	BOTTLE BAGS	(500 Bags) - N/A					202112	341.00 4,084.00 4,084.00	379.00 3,148.00 3,148.00

To return to the original layout, click on the "vertical dots" icon and select "Restore Original".

New	bs Cha	% Change 🗍	Previous (Current 1	Rank Categ 🌐 Year/Month 🗍
		28.40	169.00	217.00	1 202101
Show Columns		30.00	160.00	208.00	202102
Show Records		115.34	189.00	407.00	202103
Export		52.60	192.00	293.00	202104
Export	×	34.72	265.00	357.00	202105
Print		54.78	314.00	486.00	202106
Save Changes		19.89	352.00	422.00	202107
Cure changes		15.86	309.00	358.00	202108
Restore Original	ి	11.85	287.00	321.00	202109
	114.00	42.86	266.00	380.00	202110
	28.00	10.53	266.00	294.00	202111
	-38.00	-10.03	379.00	341.00	202112
	936.00	29.73	3,148.00	4,084.00	
	936.00	29.73	3,148.00	4,084.00	

How to Save a Report in PDF Format

Start by running the desired report. Click on the *"vertical dots"* icon on the top-right corner and go to Show Records >> Show All.

Sales to RSP	Sales History	Comparative Sales/Ranking	on Hand Inventor	PO History	FOB and V	Vendor Quotes	Price Rep	ort W	holesale Price	Promotions					
Saskatche	wan Liquor	and Gaming Authorit	y - LION (Wholesa	ale)									00	• 🖻	3
Comparative	Sales/Ranking	Comparative Sales/Ranking - Fo	or CSV/Excel Download									_			
											1				
Category [SK	U 📋 Default UPC 🛛	Description	Alc %] Pack	Size Country	Category Type	Rank All	Rank Categ 🗍 🕯	(ear Month	Current	Previous % Change	Abs Cha	E.	New		
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								202107	422.00 358.00	352.00 19 309.00 15	8 Show All	3	Restore	Origina	d

Then, click on the same "vertical dots" select "Print".

Comparative Sales/Ranking Comparative Sales/Ranking - For CSV/	Excel Download									
									~	÷
Category [SKU] Default UPC [Description	1 Alc % 1 Pack 1 Size	e 📋 Country	1 Category Type	Rank All 📋	Rank Categ Year/Month	Current 1	Previous	New		
Allied Products 502 628600000502 DOUBLE BOTTLE BAGS (500 Bags)	.00 <not applicable=""></not>	0 Canada		1458	1 202101	217.00	169.00	Chau Dan		
					202102	208.00	160.00	Show Reco	JIUS	
					202103	407.00	189.00	↓ Export		
					202104	293.00	192.00	Drint		
					202105	357.00	265.00			

Click on the "Print" button.

Comparative Sales/Ranking	Comparative Sales/Rank
Print	Category 1 SKU 1 Default Allied Products 502 6286001

On the print dialog box, pick "Save to PDF". Depending on the width of the report, you may need to use a landscape layout and/or reduce the scale factor. (It is also possible to hide unneeded columns, as explained above).

Finally, click "Save" and a PDF file will be created on your device.

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Printer V </td <td></td> <td>Category SKU Default UPC Description AIc % Pack Size Country Category Type Rank All Rank Catego Year/Month Current Previous % Change Abs Change</td>		Category SKU Default UPC Description AIc % Pack Size Country Category Type Rank All Rank Catego Year/Month Current Previous % Change Abs Change
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Reports Available

Wholesale reports show product purchased by all Saskatchewan retailers. Reports that are agentspecific will show data only for the products they represent. Data at the retail-store level is provided

only on retail stor	res that consent to	SLGA sharing their	r information.
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Report	Description
Sales to RSP	Wholesale orders and shipment volumes by SKU and retail store over the selected
	time period.
	This report is agent specific.
Sales History	Monthly shipment volumes from the SLGA Distribution Centre and Private
	Distributors to retail stores, broken down by category and SKU.
Comparative	Sales performance comparison at the SKU and category levels, based on shipments
Sales/Rankings	(from the SLGA Distribution Centre and Private Distributors) to retail stores each
	month of the selected time period compared to the same time period in the
	previous year. The report also ranks products based on their sales volumes, both
	overall and within each category.
On-hand Inventory	SKU inventory levels at the SLGA Distribution Centre. Data is updated on a daily
	basis and the timestamp of the last refresh is stated.
	This report is agent specific.
PO History	Current and historical purchase orders from the SLGA wholesale purchasing team
	to suppliers. Case prices are displayed in the original currency of the PO.
	This report is agent specific.
Price Report	Current and historical wholesale prices of products available through the SLGA
	Distribution Centre and Private Distributors.
Wholesale Price	Current and historical wholesale price promotions (WPPs) available through the
Promotions	SLGA Distribution Centre.

Sales to RSP

The report provides monthly order and shipment volumes from the SLGA Distribution Centre and Private Distributors (BDL, Sleeman) to retail locations, broken down by category, SKU and Retail Store Permittee (RSP). Account level data is provided only on those RSPs that provided information sharing consent to the SLGA. Sales to RSPs that did not sign the data sharing waiver are grouped together in the "Other" category. The number of retailers in the "Other" group is displayed. Arbitrary start and end dates can be requested by the user. The report is agent-specific, meaning that agents can access data only on the products they represent.

Sales History

The report provides monthly shipment volumes from the SLGA Distribution Centre and Private Distributors (BDL, Sleeman) to retail locations, broken down by category, SKU and sales channel (i.e.: SLGA Retail Stores vs Private Retail Stores). This report is equally visible to all users. The information is not restricted based on agency ID.

Comparative Sales and Rankings

The report provides a sales performance comparison at individual SKU level, by comparing shipments (from the SLGA Distribution Centre and Private Distributors) to stores in each month of the selected time period to the same month in the previous year. An overall performance comparison for the selected timeframe is also available at the SKU and category levels. The report also ranks products based on their sales performance, both overall and within each category. This report is equally visible to all users. The information is not restricted based on agency ID.

On-hand Inventory

The report provides current inventory levels at the SLGA Distribution Centre. The data is updated daily and the timestamp of the last data refresh is explicitly stated on the report. The report is agent-specific, meaning that agents can access data only on the products they represent.

PO History

The report lists current and historical purchase orders, including the order line detail. Both *finished* and *printed* orders are included. The case prices are reported in the original currency of each PO. For example, if a PO was created in Euros, the PO report will display the Euro amounts without converting them to Canadian dollars. The report is agent-specific, meaning that agents can access data only on the products they represent.

Price Report

The report provides the complete list of current and historical wholesale prices of products available through the SLGA Distribution Centre and Private Distributors (BDL, Sleeman). This report is equally visible to all agents and suppliers. The information is not restricted based on the agency ID.

Wholesale Price Promotions

The report provides data on current and historical wholesale price promotions at the individual SKU level. This report is equally visible to all users. The information is not restricted based on agency ID.

What is my Agency or Vendor Number?

You will need to know your agency or vendor number in advance. If you have any questions about it, contact the Wholesale Pricing team at <u>wholesalepricing@slga.com</u>.